



# The HPOG 2.0 National Evaluation: Progress and Updates

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Presentation to the HPOG Annual Grantee Meeting  
July 23, 2019



# Presentation Overview



- National Evaluation Overview
- Evaluation Accomplishments
- Data Collection Update
- Sharing Information about HPOG: Using Data on Employment and Earnings
- Questions

# Presentation Overview



- ***National Evaluation Overview***
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# The National Evaluation



## Why?

- Legislative mandate to determine the effectiveness of HPOG
- Estimate the impact of the HPOG 2.0 Program
- Build on HPOG 1.0 evaluation findings
- Inform the field; build evidence to support sustainability of HPOG
- Growing interest in career pathways

## Who?

- 27 non-tribal grantees
- 38 distinct programs

## What?

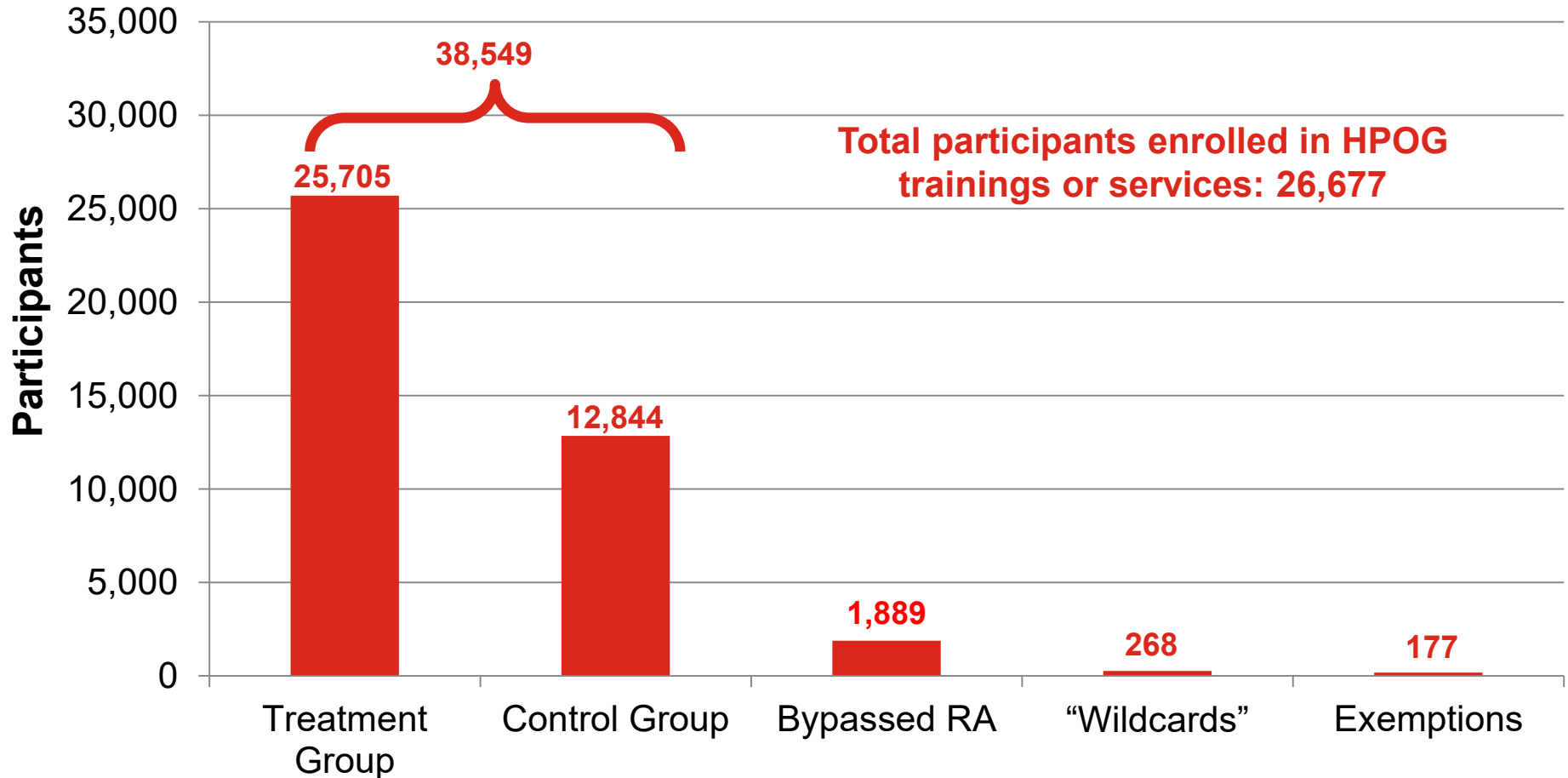
- Impact evaluation
- Descriptive evaluation (implementation, outcomes, and systems)
- Cost-benefit analysis study

# Presentation Overview



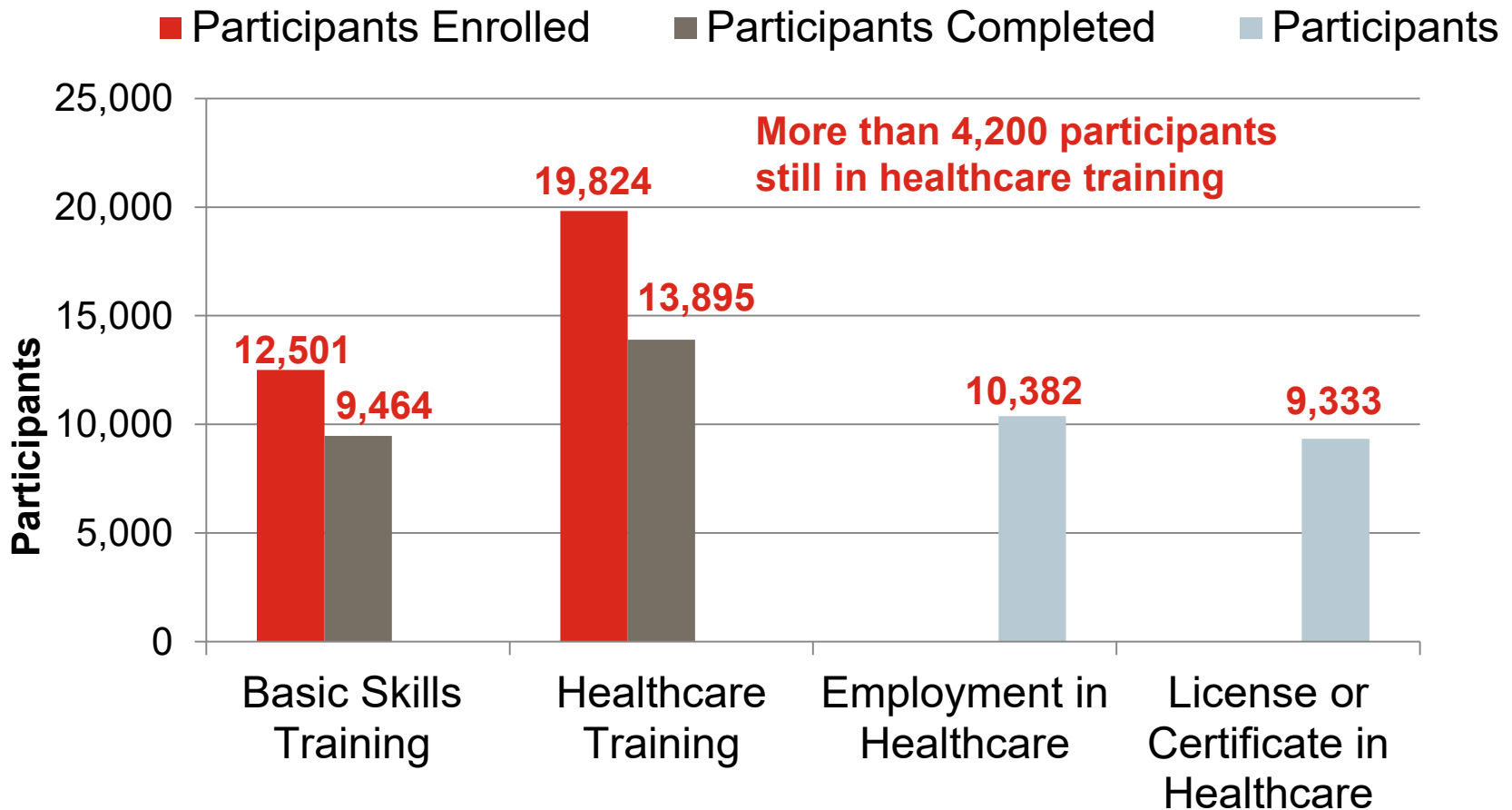
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# Accomplishments to date: Study Participation



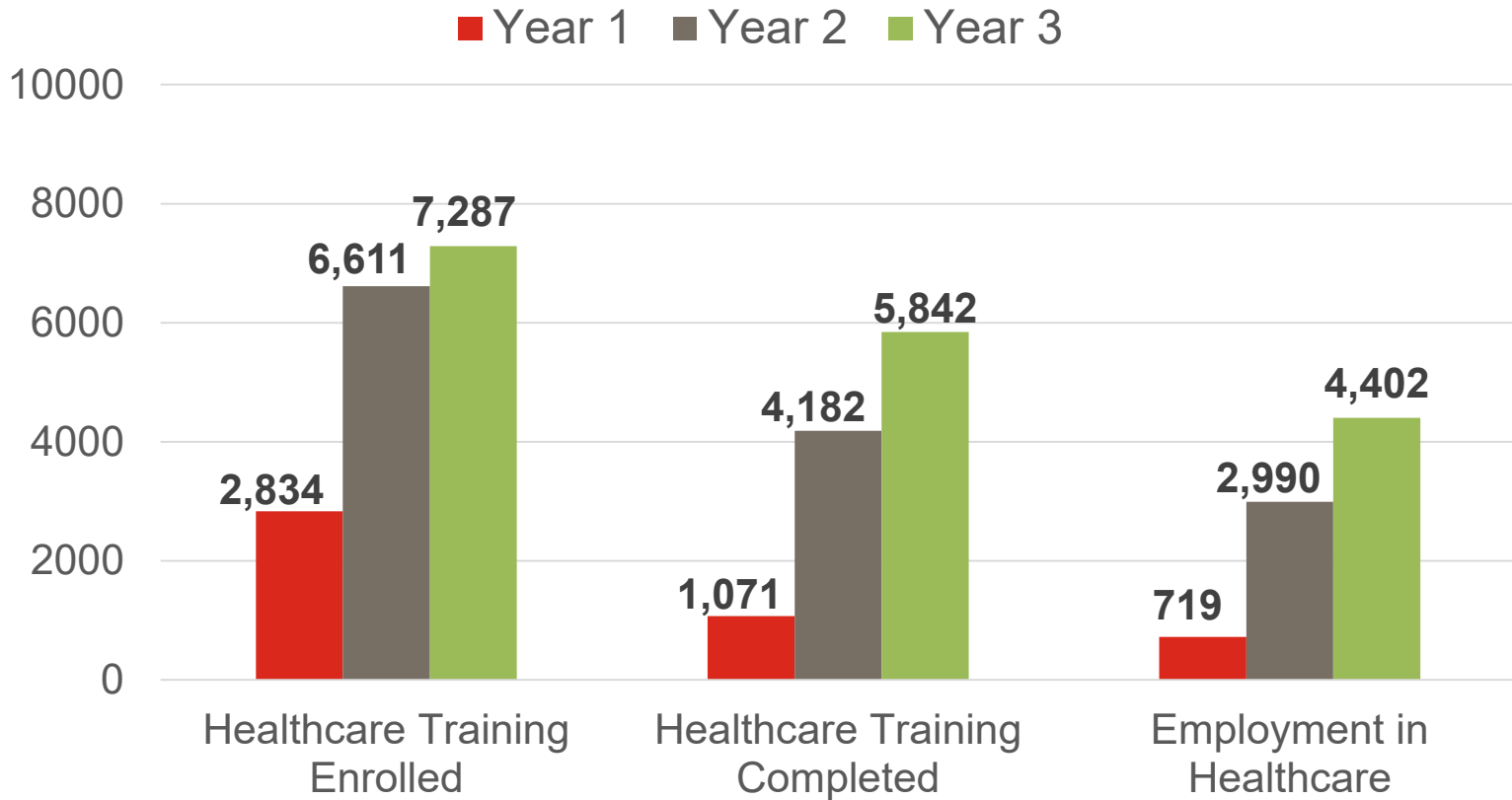
Source: PAGES; as of 6/28/2019

# Accomplishments to date: Training and Employment Among Early Enrollees



Source: PAGES; as of 6/28/2019

# Accomplishments to date: Annual healthcare training and employment



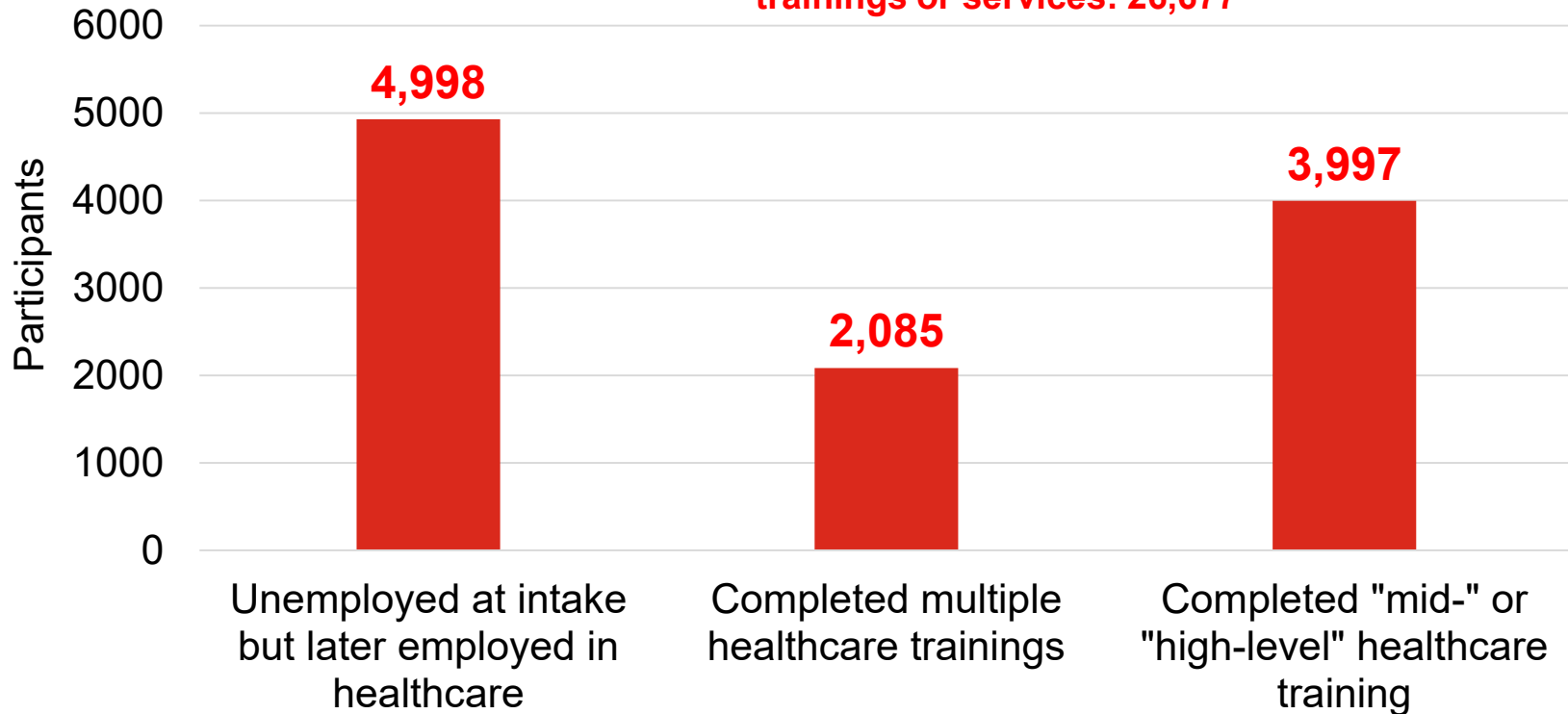
Source: PAGES; as of 6/28/2019



# Accomplishments to date: Career pathways and finding employment



Total participants enrolled in HPOG trainings or services: 26,677



Source: PAGES; as of 6/28/2019

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# Data Sources



## *Primary*

- All programs:
  - PAGES
  - Participant follow-up surveys
  - Pilot of participant assessments
  - Telephone interviews with grantee staff (two rounds)
  - Cost benefit analysis/Program cost survey
  
- Selected programs:
  - Site visits for case studies
  - In-depth participant interviews
  - Systems study telephone interviews

# Data Sources



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## Secondary

- Program documents and reports
- National administrative data on employment and wages

# Data Collection Update



- ***Participant follow-up surveys***
- Pilot of participant assessments
- Participant interviews
- Second-round telephone interviews
- Systems study telephone interviews
- Cost benefit analysis/Program cost survey

# Participant Follow-Up Surveys



<b>Why?</b>	<ul style="list-style-type: none"><li>• Provides important information not available in program or other administrative data</li><li>• Only source of data on training, healthcare employment, and service receipt for control group members</li></ul>
<b>Who?</b>	<ul style="list-style-type: none"><li>• Interviewing those enrolled between March 2017 and February 2018 (N=13,118)</li></ul>
<b>What?</b>	<ul style="list-style-type: none"><li>• Short term follow-up survey (approx. September 2018 - October 2019)</li><li>• Intermediate follow-up survey (approx. July 2020 – February 2021)</li></ul>

# Survey Procedures



- Respondents receive an advance letter explaining survey
- Local interviewers contact respondents by phone, or in-person if not able to reach by phone
- Participation is voluntary
- Data are *kept secure and aggregated for reporting*
- Participants who complete the survey receive a \$40 gift card

*If you receive questions about the survey, please reassure participants that this is valid and important*

*Study Hotline for questions or concerns:  
1-866-725-1562*

# Data Collection Update



- Participant follow-up surveys
- ***Pilot of participant assessments***
- Participant interviews
- Second-round telephone interviews
- Systems study telephone interviews
- Cost benefit analysis/Program cost survey



# Pilot of Participant Assessments



<b>Why?</b>	<ul style="list-style-type: none"><li>• To test telephone module measuring literacy and numeracy skills</li><li>• To estimate how much HPOG improves skills to prepare individuals for healthcare occupations</li><li>• Use responses to identify a short battery of questions that can be administered during the intermediate follow-up survey</li></ul>
<b>Who?</b>	<ul style="list-style-type: none"><li>• Study team will work with grantees to identify volunteer testers (goal: 300 completed tests)</li></ul>
<b>When?</b>	<ul style="list-style-type: none"><li>• Fall 2019</li></ul>

# Data Collection Update



- Participant follow-up surveys
- Pilot of participant assessments
- ***Participant interviews***
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# In-Depth Participant Interviews



<b>Why?</b>	<ul style="list-style-type: none"><li>• Understand participants' experiences</li><li>• Insight into their motivations, decision making, expectations, and experiences</li></ul>
<b>Who?</b>	<ul style="list-style-type: none"><li>• 140 semi-structured in-depth interviews with participants, across 10 diverse grantees</li><li>• Select participants based on:<ul style="list-style-type: none"><li>• 3-6 months after program enrollment</li><li>• Stage in training (still in training, completed training, dropped out of training)</li><li>• Demographic and socio-economic characteristics</li></ul></li></ul>
<b>When?</b>	<ul style="list-style-type: none"><li>• Fall-Winter 2019</li></ul>

# Interview Topics



- Motivation for applying to HPOG
- Factors in selecting program and occupational training
- Experiences with career ladders and pathways
- Challenges in program completion, including the role of finances in program participation
- Experiences with program supports
  - Personal, academic, and employment supports
  - Within program and outside the program

# Data Collection Update



- Participant follow-up surveys
- Pilot of participant assessments
- Participant interviews
- ***Second-round telephone interviews***
- Systems study telephone interviews
- Cost benefit analysis/Program cost survey

# 2<sup>nd</sup> Round Telephone Interviews



<b>Why?</b>	<ul style="list-style-type: none"><li>• Document notable implementation and performance successes and challenges</li><li>• Review and update documentation of HPOG partners and systems</li><li>• Collect information on use of grant funds</li></ul>
<b>Who?</b>	<ul style="list-style-type: none"><li>• All programs</li><li>• Knowledgeable respondents identified in consultation with HPOG program staff</li></ul>
<b>When?</b>	<ul style="list-style-type: none"><li>• Fall – Winter 2019</li></ul>

# Interview Topics



- Relationships with other organizations
- Local and economic context
- Grant expenditures
- Changes in training and program supports:
  - Basic skills training
  - Healthcare occupational training
  - Other skills development activities
  - Program supports (e.g., case management, academic supports, personal/logistical supports)

# Methods



- Similar to 1<sup>st</sup> round telephone interviews
- Site teams will work with HPOG programs to identify appropriate respondents for each topic area
- Respondents may include
  - HPOG Program Director
  - Academic instructors
  - Case Managers
  - Job Developers
  - Partners, employers, and other stakeholders



# Data Collection Update



- Participant follow-up surveys
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- ***Systems study telephone interviews***
- Cost benefit analysis/Program cost survey

# Systems Study Interviews



<b>Why?</b>	<ul style="list-style-type: none"><li>• Describe local service delivery systems</li><li>• Understand how HPOG programs influenced local service delivery systems</li><li>• Understand how local service delivery systems influence implementation of HPOG programs</li></ul>
<b>Who?</b>	<ul style="list-style-type: none"><li>• Selection of a subset of 12-16 HPOG 2.0 programs</li><li>• Respondents from lead HPOG 2.0 organizations and 2-4 partner organizations who are highly involved in program implementation and knowledgeable about systems activities</li></ul>
<b>When?</b>	<ul style="list-style-type: none"><li>• Fall 2019</li></ul>

# Interview Topics



- Local service delivery system
- Employer involvement
- Effect of HPOG programs on access to/quality of healthcare training
- External factors influencing availability of healthcare training
- Sustainability

# Data Collection Update



- Participant follow-up surveys
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- ***Cost benefit analysis/Program cost survey***

# Cost Benefit Analysis Study



- Purpose: To compare benefits to costs
- Benefits: Impact on outcomes
  - Earnings, employer-provided health insurance, public benefit receipt (reduction in use), net taxes
  - Main data source: impact study estimates from NDNH data
- Costs: Monetary value of inputs by programs
  - Includes costs of training, supports, overhead
  - Cannot simply divide HPOG grant by the number served to determine average cost, need costs for treatment and control
  - Data sources: participant follow-up surveys, PAGES, external data/literature, Program Cost Survey

# Program Cost Survey



## Why?

- To collect information on costs of different program components

## Who?

- Survey of knowledgeable staff in all non-tribal programs

## When?

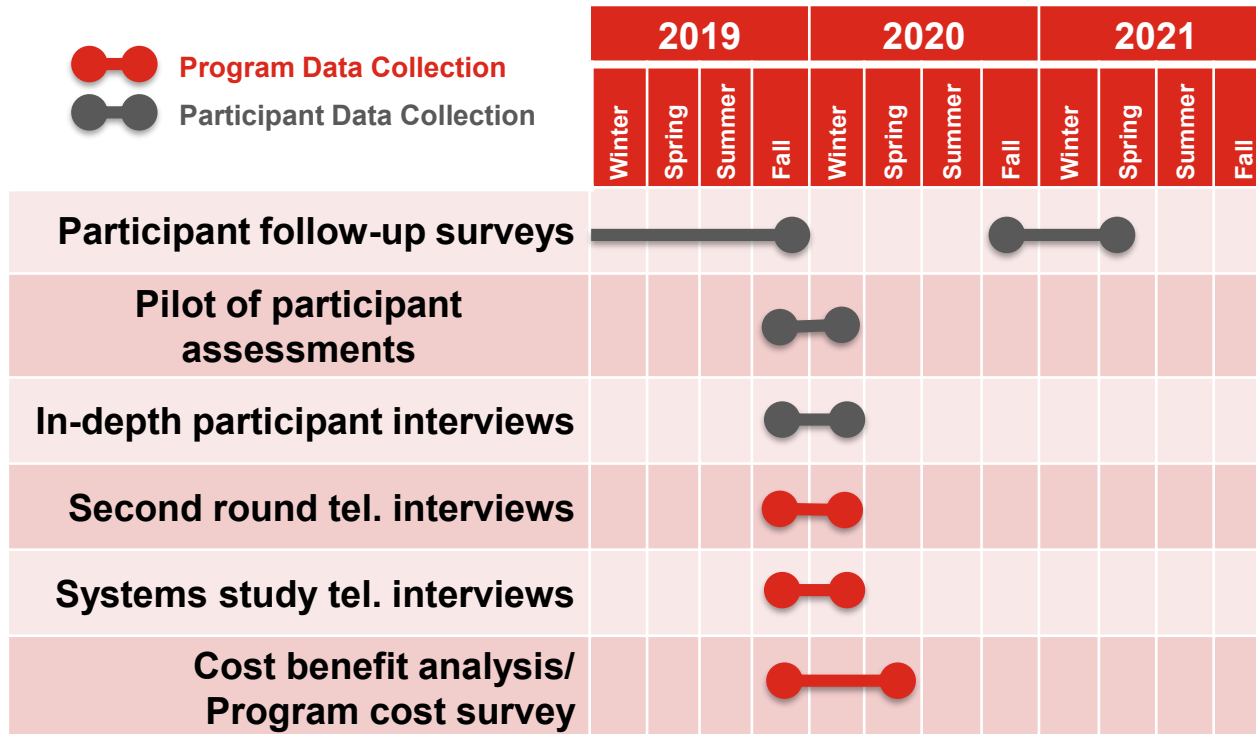
- November 2019 – March 2020

# Program Cost Survey



- Program Cost Survey will provide “price” of service; follow-up surveys will provide “amount of service”
- Includes costs for Program Year 4 (Sept 30, 2018 – Sept 29, 2019)
- Including costs to serve HPOG participants from non-HPOG funding (funding from other sources, partners)
- Webinar available here:  
<https://abtassociates.webex.com/abtassociates/onstage/playback.php?RCID=30dd52da373ec012f04766695b18352e>

# Upcoming Data Collection





# Report Schedule



<b>Deliverable</b>	<b>Expected Date (tent.)</b>
<b>Focus area briefs</b>	Summer 2020
<b>Participant interview briefs</b>	Fall 2020
<b>Descriptive Evaluation Report</b>	Winter 2021
<b>Short-term Impact Report</b>	Winter 2021
<b>Intermediate Impact Report</b>	Summer 2022
<b>Cost-benefit Report</b>	Fall 2024

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# Employment and Earnings Reports



- **What is in the reports?**
- **Who do the data cover?**
- **Over what period?**

# Employment and Earnings Reports



- **What is in the reports?**
  - Outcome measures
    - Employment rates
    - Average earnings
  - By program
- Who do the data cover?
- Over what period?

# Employment and Earnings Reports



- What is in the reports?
- **Who do the data cover?**
- Over what period?
- Everyone enrolled between Feb 2016 and March 2017, including:
  - Participants randomly assigned to treatment group
  - Wildcards & exemptions
  - Returning HPOG 1.0 participants
- Selected subgroups members
  - Public assistance recipients
  - Prior college experience
  - Employed at baseline
- Does NOT include control group participants

# Employment and Earnings Reports



- What is in the reports?
- Who do the data cover?
- **Over what period?**
  - 2 ½ years (10 calendar quarters)
    - Starting: Four quarters before enrollment
    - Ending: Five quarters after enrollment

## Where Are the Data From? National Directory of New Hires (NDNH)



- NDNH contains earnings data reported by state Unemployment Insurance Agencies
- Virtues of NDNH data
  - Nationwide coverage
  - High quality
- Limitations
  - Misses some earnings—including earnings through self-employment or independent contracting

# Employment and Earnings Reports



## Employment and Earnings Summary Table

### Grantee Name

	Employment Rate by Quarter									
	-4	-3	-2	-1	0	1	2	3	4	5
<b>Program 1</b>										
<b>All Program Participants</b>	60.9	62.0	61.7	62.3	63.1	65.4	65.8	67.5	68.8	70.7
Participants who reported that they or someone else living in their household, were receiving TANF, WIC, or SNAP at baseline	57.8	58.5	57.1	58.4	59.7	62.0	62.2	65.2	66.8	68.5
Participants with any prior college experience	64.4	64.5	65.8	63.5	65.4	67.2	67.3	70.8	71.5	72.3
Participants who were employed at baseline	78.0	80.1	82.9	85.2	86.3	83.0	85.7	85.2	83.0	84.7



# Employment and Earnings Reports



**Employment and Earnings Summary Table**

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Participants who were employed at baseline	78.0	80.1	82.9	85.2	86.3	83.0	85.7	85.2	83.0	84.7

# Data Omitted to Protect Privacy



- Data are shown as “*n/a*” if group sizes are small
- Employment rates are omitted if:
  - Group has fewer than 25 members
  - There are fewer than 25 individuals who are *not* in the subgroup
- Earnings rates are omitted if:
  - Fewer than 5 members of the group are employed
  - Fewer than 5 individuals not in the subgroup are employed

# What Can You Do with the Data?

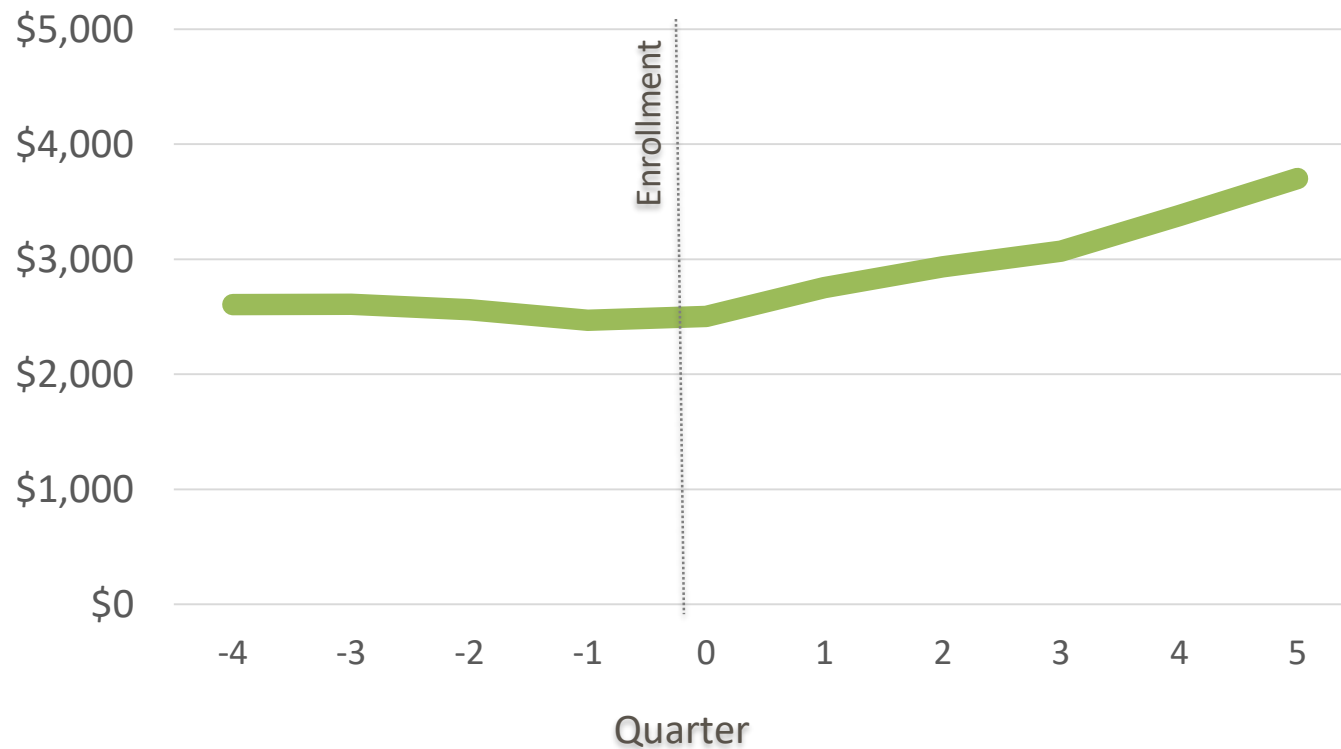


- See how study members' employment rates and earnings have changed over the first 15+ months since enrollment
- Understand how change varies among individuals from different backgrounds
- Inform interested stakeholders about outcomes of those who were offered training

# Show Others Your Outcomes



## Avg. Quarterly Earnings for Those Offered Training (All Programs)

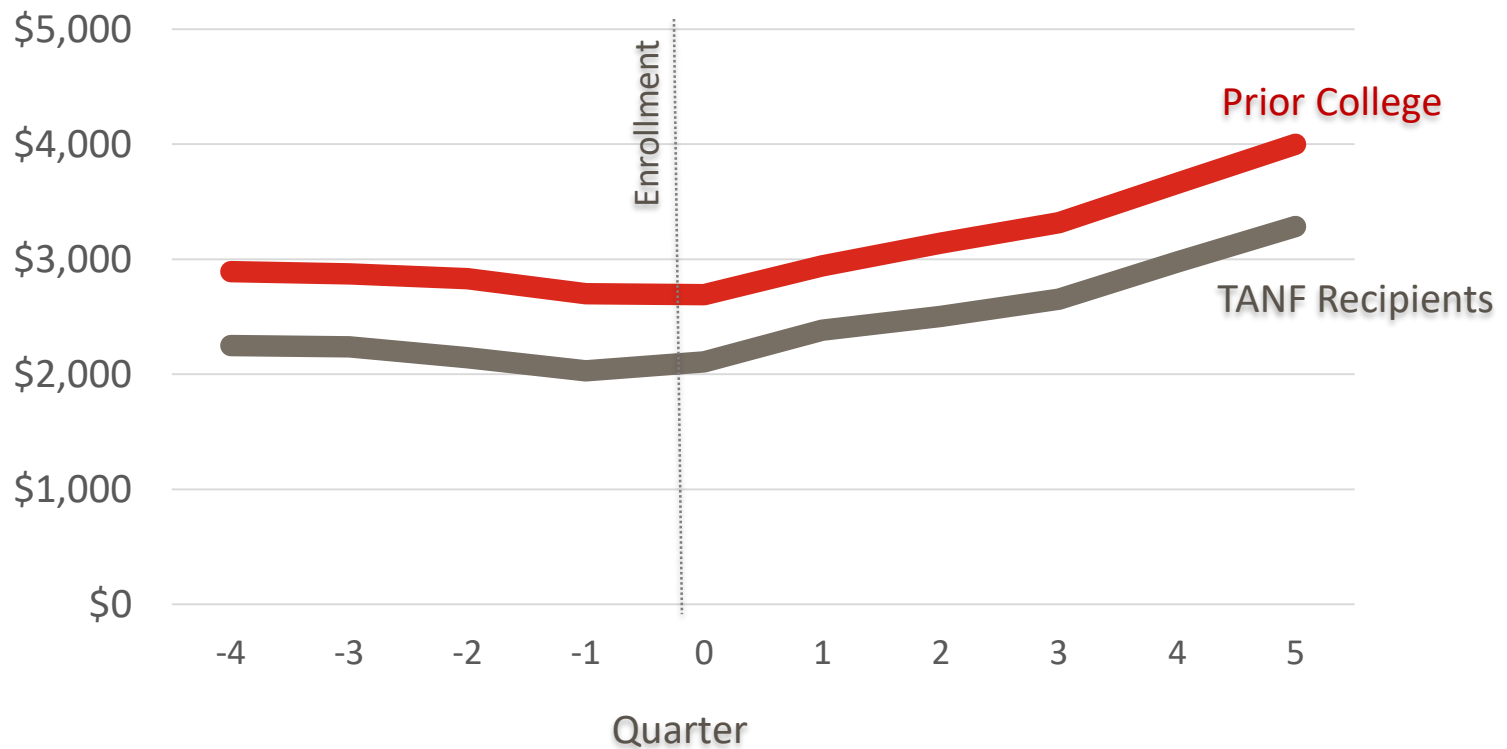


Source: Abt Associates tabulation of NDNH data for individuals across all HPOG programs who enrolled between February 2016 and March 2017.

# Confirm All Groups Are Progressing



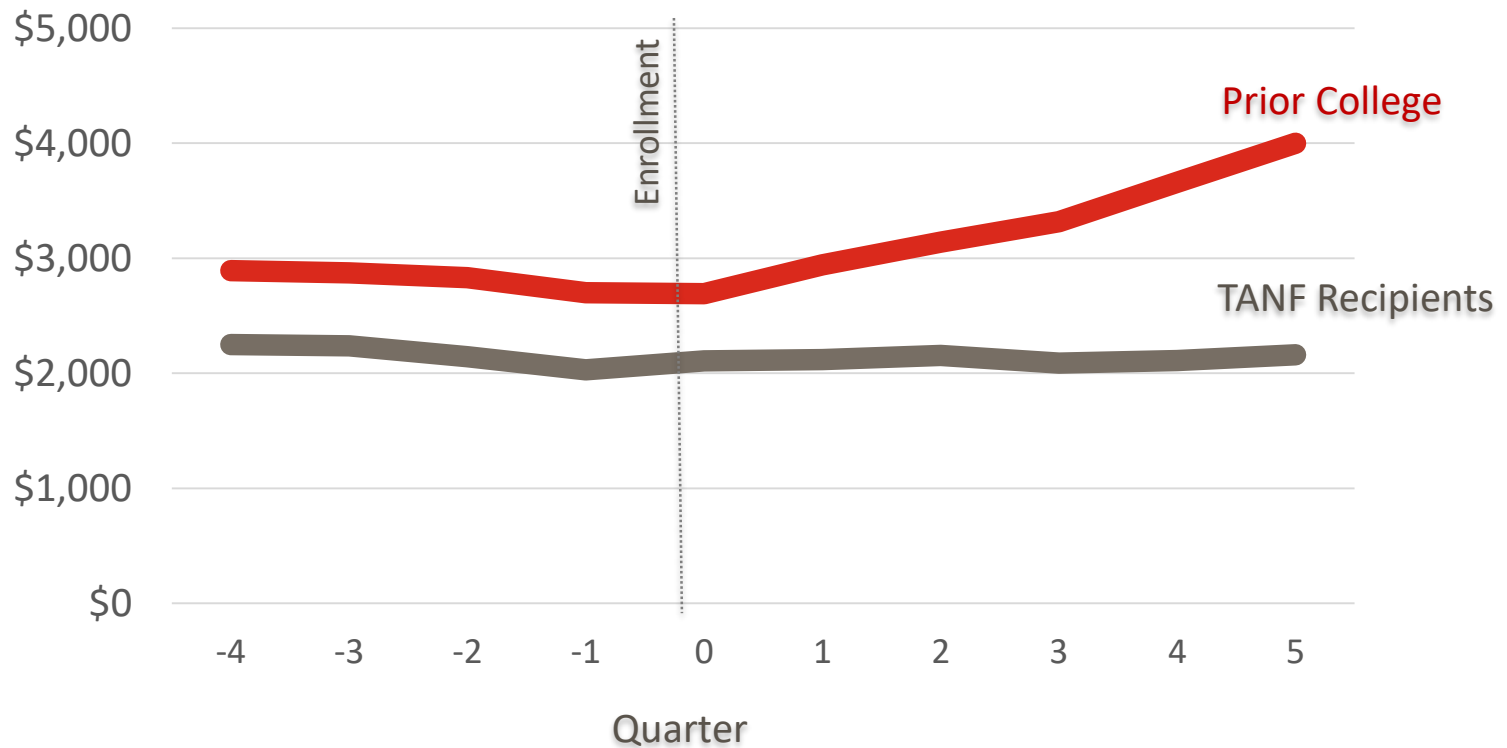
## Avg. Quarterly Earnings for Subgroups (Hypothetical)



# Confirm All Groups Are Progressing



## Avg. Quarterly Earnings for Subgroups (Hypothetical)



# What *Can't* You Do with the Data?



- The Employment and Earnings Report data:
  - Tell us how individuals' outcomes have changed
  - Do not tell us what impact the program had on those outcomes
- HPOG 2.0 evaluation will estimate program impacts

# Other Caveats



- Earnings are averages for everyone who was offered training, whether or not they are employed. So the trends reflect both:
  - Changes in earnings among those who are employed, and
  - Changes in the percent employed
- Data are not limited to those who actually enrolled in training
- Data only include employment and earnings for jobs covered by NDNH



# WATCH Project



- Central Pennsylvania
- 11 county, rural service area
- Collaboration - WATCH Advisory Team
  - Healthcare Employers
  - PA Workforce Development Board; 2 local WDBs
  - PA Dept. of Human Services; local TANF offices
  - PA Office of Apprenticeship
  - Education and Training providers
  - Chambers of Commerce and Economic Development

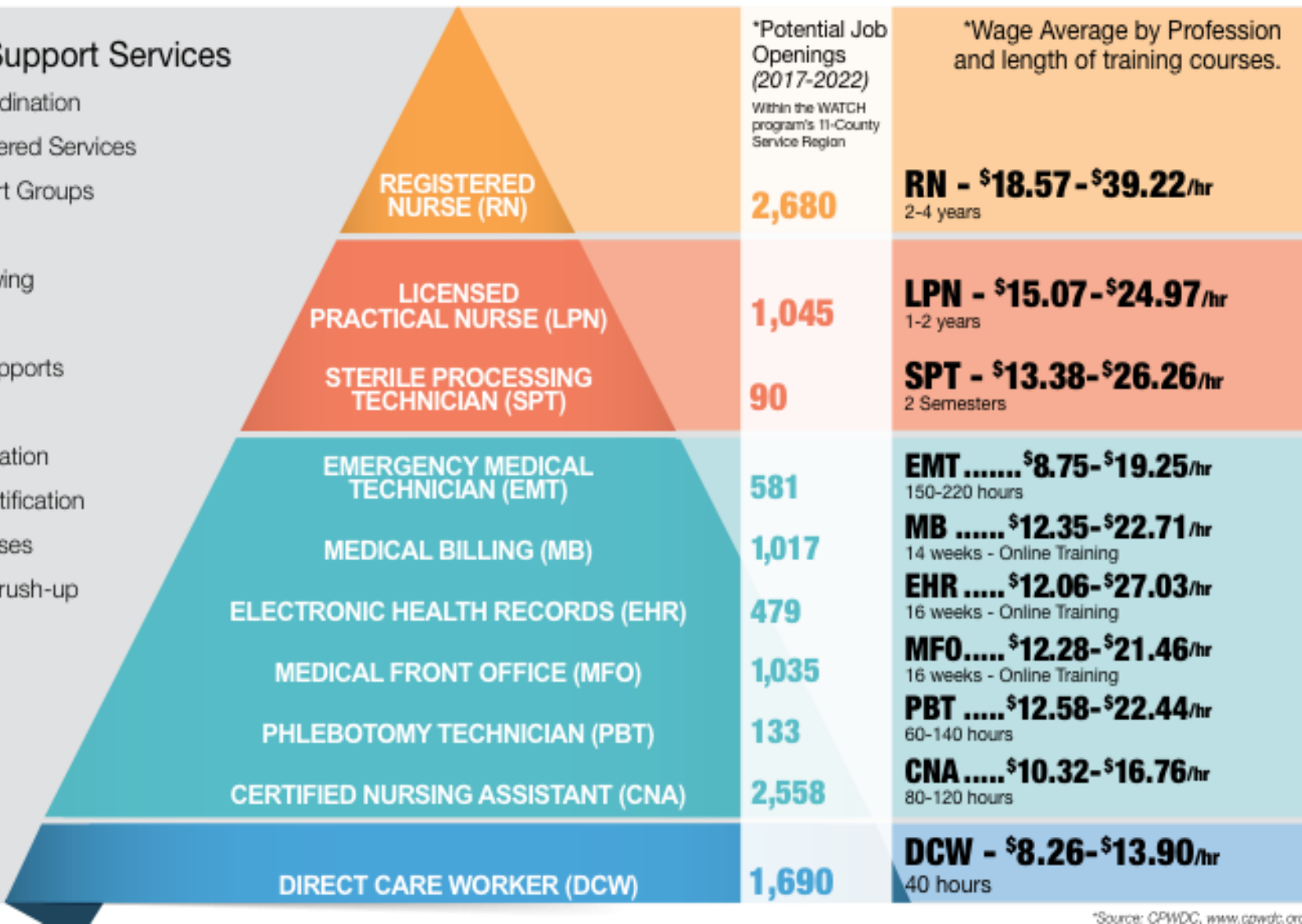


# WATCH Central PA Nursing and Healthcare Career Pathway

*Transform your life and your family's with WATCH*

## WATCH Support Services

- Career Coordination
- Family-Centered Services
- Peer Support Groups
- Mentoring
- Job Shadowing
- Budgeting
- Financial Supports
- Tutoring
- CPR Certification
- First Aid Certification
- Bridge Courses
- Academic Brush-up



\*Source: CPWDC, [www.cpwdc.org](http://www.cpwdc.org)

# Audiences for our Data



- Data we already collect:
  - TANF/SNAP benefits at intake (administrative data)
  - Income and benefits received at exit (participant self-reports)
  
- Stakeholders we share data with include:
  - PA Workforce Development Board; 2 local WDBs
  - PA Dept. of Human Services
  - Healthcare Employers
  - Education and training providers
  - Legislators

# A Snapshot of the WATCH Project



## The First 8 Years

DATA AS OF 3/25/2019



AVERAGE WAGE OF PARTICIPANTS  
IN HEALTHCARE OCCUPATION

**\$15.19**



INSTANCES OF COMPLETED  
HEALTHCARE TRAINING

**845\***



PARTICIPANTS  
ENROLLED IN  
WATCH PROGRAM

**1,063**



PARTICIPANTS  
EMPLOYED IN  
HEALTHCARE SECTOR

**794**



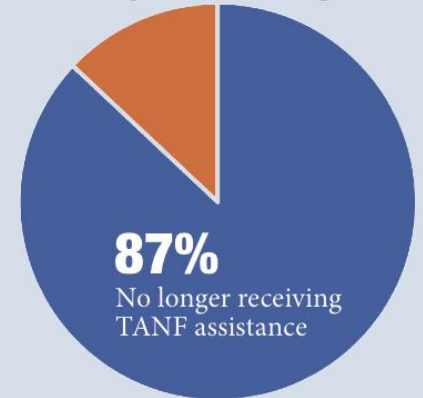
INSTANCES OF  
HEALTHCARE TRAINING

**1,047\***

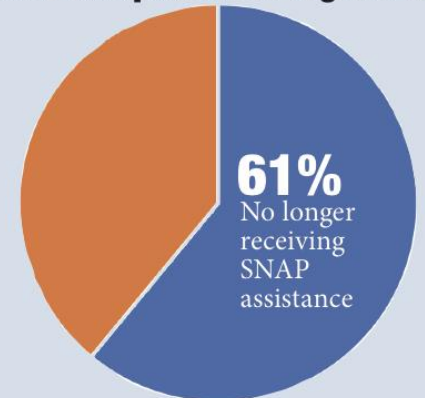
\*Some WATCH participants have advanced up the healthcare career ladder by enrolling in more than one training program.



### TANF Recipients at Program Exit



### SNAP Recipients at Program Exit



# WATCH Advisory Team meetings



	Employment Instances	Average Wage
Registered Nurses	31	\$27.97
Licensed Practical Nurses	87	\$19.82
Emergency Medical Technicians	1	\$11.00
Phlebotomists	16	\$13.89
Certified Nursing Assistants	228	\$12.77
Direct Care Workers	59	\$10.21

## Create Stakeholder Value

- Track Progress
- Validate Data
- Transparency & Public Accountability
- Strengthens Credibility & Trust
- Strategies & Progress
- Forum for Dialogue
- Celebrate Successes!

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# Questions



# Contact Information



## HPOG National Evaluation Team

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